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## Spain

## Stone Fruit

## Annual

## 2008

**Approved by:**

Stephen Hammond  
U.S. Embassy, Madrid

**Prepared by:**

FAS Madrid Staff:  
Stephen Hammond  
Arantxa Medina  
Laura Jerez

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**Report Highlights:** European Common Agriculture Policy reform in the stone fruit sector will likely have medium-to-long-term beneficial effects for Spanish fresh stone fruit producers and exporters, because the reforms focus on providing greater funding and autonomy to producer organizations. The Government of Spain, however, has asked the European Commission (EC) to reconsider its recent proposal to relax fruit grade standards so as to provide greater specificity and broader application than proposed by the EC.

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Includes PSD Changes: Yes  
Includes Trade Matrix: Yes  
Annual Report  
Madrid [SP1]  
[SP]

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## Executive Summary

The EC's Regulation 1182/2007, adopted in June 2007, established the new economic support system for fruit and vegetable producers in European Union Member States (MS). The new regulation defines the rules for the decoupled support, and continued and augmented assistance to producer organizations (POs), including the use of Operational Funds (OF) by POs.

In response to EC/1182/2007, the reform of the Common Market Organization (CMO), Spain implemented complete subsidy decoupling for stone fruit beginning January 1, 2008, moving immediately to a single farm payment (SFP) based on the average producer payment received during a reference period determined to be 2003/04, 2005/06, and 2006/07. As part of the reform of the CMO, more EC and Government of Spain (GOS) funding will be made available for market development.

However, the new Spanish ministry of environment, rural development, and fisheries reacted negatively to the EC's recent proposal to generalize and relax current fruit marketing standards. Many Spanish stone fruit producers view the EC proposal as an attempt by northern stone fruit importing MSs to gain a price advantage. The proposed changes would reduce from 36-to-10 the number of fruits and vegetables that would maintain specific marketing requirements. Peaches and nectarines are included in the group of ten, but cherries, plums, and apricots would fall under to "generic" marketing requirements. The Government of Spain recently requested that the EC provide greater clarity, objectives, and standards for commercialization of these products in an effort to guarantee the transparency in the commercial operations and benefits for the producers and consumers.

Spanish producers of peaches, nectarines, cherries and plums currently benefit from the Orchard Rejuvenation Program to improve the hectares currently in production. The program financially assists producers switch to more commercially-viable varieties (please see GAIN SP6011).

Spanish stone fruit exportable surplus, during marketing year 2008, will likely increase only slightly from last year's weather-compromised crop. However, the rather cool and damp spring weather may provide Spanish producers an extended opportunity to harvest and market this year's crop, particularly for cherries.

## Fresh Peaches and Nectarines

## Production, Supply and Distribution Table

PSD Table											
Country	Spain										
Commodity	Fresh Peaches & Nectarines										
	2006	Revised		2007	Estimate		2008	Forecast		UOM	
	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New		
Market Year Begin		01/2007	01/2007		01/2008	01/2008		01/2009	01/2009	MM/YYYY	
Area Planted	80000	80000	80000	0	80000	80000	0	0	80000	(HA)	
Area Harvested	75700	77380	77380	0	77380	77380	0	0	77380	(HA)	
Bearing Trees	0	0	0	0	0	0	0	0	0	(1000 TREES)	
Non-Bearing Trees	0	0	0	0	0	0	0	0	0	(1000 TREES)	
Total Trees	0	0	0	0	0	0	0	0	0	(1000 TREES)	
Commercial Production	1150000	1255600	1255600	0	1250000	1159300	0	0	1200000	(MT)	
Non-Comm. Production	0	0	0	0	0	0	0	0	0	(MT)	
Production	1150000	1255600	1255600	0	1250000	1159300	0	0	1200000	(MT)	
Imports	7000	11500	12090	0	12000	11977	0	0	12000	(MT)	
Total Supply	1157000	1267100	1267690	0	1262000	1171277	0	0	1212000	(MT)	
Fresh Dom. Consumption	235000	230000	230000	0	230000	220000	0	0	235000	(MT)	
Exports, Fresh	350000	530000	545211	0	504000	472634	0	0	515000	(MT)	
For Processing	547000	492100	471358	0	510000	460000	0	0	442000	(MT)	
Withdrawal From Market	25000	15000	21121	0	18000	18643	0	0	20000	(MT)	
Total Distribution	1157000	1267100	1267690	0	1262000	1171277	0	0	1212000	(MT)	

FAS/Madrid uses the following sources for all of the tables and graphs in this report, unless otherwise indicated:

Area Planted – FAS Madrid estimates/forecast.

Area Harvested – FAS Madrid estimates/forecast.

Production – MAPA data through 2007-FAS Madrid 2008

Imports/Exports - Global Trade Atlas data through 2007.

Domestic Consumption/Processing/Withdrawal from market – FAS Madrid estimates/forecast.

## Trade

## Trade Matrices

**Import Trade Matrix****Country**

Spain

**Commodity**

Fresh Peaches &amp; Nectarines

Time Period

Jan/Dec

Units:

Metric Tons

Imports for:

2007

2008

U.S.

U.S.

Others

Others

Chile	4,045	Chile	4,000
France	2,191	France	2,000
Poland	1,880	Argentina	1,800
Argentina	1,156	Italy	1,500
Italy	643	Poland	1,000
Morocco	545	Morocco	500
Other EU-27	1,413	Other EU-27	1,000
Total for Others	11,873		11,800
Others not Listed	104		200
Grand Total	11,977		12,000

**Export Trade Matrix****Country**

Spain

**Commodity**

Fresh Peaches &amp; Nectarines

Time Period

Jan/Dec

Units:

Metric Tons

Exports for:

2007

2008

U.S.

U.S.

Others

Others

France	89,398	Germany	95,000
Germany	88,116	France	90,000
Italy	47,316	Italy	60,000
Poland	43,439	U.K.	45,000
U.K.	36,833	Poland	40,000
Portugal	30,974	Netherlands	35,000
Russia	27,363	Russia	25,000
Other EU-27	87,610	Other EU-27	100,000
Total for Others	451,049		490,000
Others not Listed	21,585		25,000
Grand Total	472,634		515,000

## Fresh Plums and Prunes

## Production, Supply and Distribution Table

PSD Table											
Country	Spain										
Commodity	Fresh Plums & Prunes										
	2006	Revised		2007	Estimate		(HA)(1000	TREES)(MT)		UOM	
	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New		
Market Year Begin		01/2007	01/2007		01/2008	01/2008		01/2009	01/2009	MM/YYYY	
Area Planted	22500	22500	22500	0	22500	22500	0	0	22500	(HA)	
Area Harvested	21300	21000	21000	0	21000	21000	0	0	21000	(HA)	
Bearing Trees	0	0	0	0	0	0	0	0	0	(1000 TREES)	
Non-Bearing Trees	0	0	0	0	0	0	0	0	0	(1000 TREES)	
Total Trees	0	0	0	0	0	0	0	0	0	(1000 TREES)	
Commercial Production	190000	160300	160300	0	160000	191100	0	0	200000	(MT)	
Non-Comm. Production	0	0	0	0	0	0	0	0	0	(MT)	
Production	190000	160300	160300	0	160000	191100	0	0	200000	(MT)	
Imports	10000	9300	9976	0	10000	8250	0	0	2000	(MT)	
Total Supply	200000	169600	170276	0	170000	199350	0	0	202000	(MT)	
Fresh Dom. Consumption	80000	75000	72000	0	74500	80000	0	0	80000	(MT)	
Exports, Fresh	88500	76000	81491	0	75000	82221	0	0	88000	(MT)	
For Processing	31000	18100	16285	0	20000	36629	0	0	33500	(MT)	
Withdrawal From Market	500	500	500	0	500	500	0	0	500	(MT)	
Total Distribution	200000	169600	170276	0	170000	199350	0	0	202000	(MT)	

## Trade

## Trade Matrices

**Import Trade Matrix****Country**

Spain

**Commodity**

Fresh Plums &amp; Prunes

Time Period

Jan/Dec

Units:

Metric Tons

Imports for:

2007

2008

U.S.

U.S.

Others

Others

Chile	4,069	Chile	1,000
Argentina	807	Argentina	300
Netherlands	757	Netherlands	100
France	710	France	100
S.Africa	627	Other EU-27	400
Portugal	497		
Other EU-27	751		
Total for Others	8,218		1,900
Others not Listed	32		100
Grand Total	8,250		2,000

**Export Trade Matrix****Country**

Spain

**Commodity**

Fresh Plums &amp; Prunes

Time Period

Jan/Dec

Units:

Metric Tons

Exports for:

2007

2008

U.S.

U.S.

Others

Others

U.K.	18,052	U.K.	20,000
Germany	14,352	Germany	15,000
Italy	8,762	Italy	9,000
Netherlands	6,955	France	8,000
France	5,940	Netherlands	6,000
Brazil	4,233	Brazil	5,000
Russia	1,942	Russia	2,000
Other EU-27	17,840	Other EU-27	18,000
Total for Others	78,076		85,000
Others not Listed	4,145		5,000
Grand Total	82,221		88,000

## Fresh Apricots

## Production, Supply and Distribution Table

PSD Table											
Country	Spain										
Commodity	Fresh Apricots										
	2006	Revised		2007	Estimate		(HA)(1000 TREES)(MT)			UOM	
	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New		
Market Year Begin		01/2007	01/2007		01/2008	01/2008		01/2009	01/2009	MM/YYYY	
Area Planted	20000	21000	21000	0	21000	21000	0	0	21000	(HA)	
Area Harvested	19000	19810	19810	0	19810	19810	0	0	19810	(HA)	
Bearing Trees	0	0	0	0	0	0	0	0	0	(1000 TREES)	
Non-Bearing Trees	0	0	0	0	0	0	0	0	0	(1000 TREES)	
Total Trees	0	0	0	0	0	0	0	0	0	(1000 TREES)	
Commercial Production	128000	141400	141400	0	140000	86700	0	0	90000	(MT)	
Non-Comm. Production	0	0	0	0	0	0	0	0	0	(MT)	
Production	128000	141400	141400	0	140000	86700	0	0	90000	(MT)	
Imports	1000	900	1101	0	1000	267	0	0	1000	(MT)	
Total Supply	129000	142300	142501	0	141000	86967	0	0	91000	(MT)	
Fresh Dom. Consumption	45000	43000	43000	0	44000	40000	0	0	41000	(MT)	
Exports, Fresh	31000	47800	50657	0	46000	23221	0	0	21000	(MT)	
For Processing	51700	50000	46367	0	50000	23412	0	0	28000	(MT)	
Withdrawal From Market	1300	1500	2477	0	1000	334	0	0	1000	(MT)	
Total Distribution	129000	142300	142501	0	141000	86967	0	0	91000	(MT)	



## Trade

## Trade Matrices

## Import Trade Matrix

Country

Spain

Commodity

Fresh Apricots

Time Period

Jan/Dec

Units:

Metric Tons

Imports for:

2007

2008

U.S.

U.S.

Others

Others

France	128	France	600
Chile	60	Chile	100
Argentina	40	Argentina	50
Netherlands	11	Netherlands	20
Portugal	10	Belgium	10
Total for Others	249		780
Others not Listed	18		220
Grand Total	267		1,000

## Export Trade Matrix

Country

Spain

Commodity

Fresh Apricots

Time Period

Jan/Dec

Units:

Metric Tons

Exports for:

2007

2008

U.S.

U.S.

Others

Others

Germany	7,126	Germany	6,000
France	4,521	France	4,000
Italy	3,655	Italy	3,000
Portugal	1,433	Netherlands	2,000
Netherlands	1,358	Portugal	1,000
Switzerland	499	Switzerland	500
Russia	411	Russia	500
Other EU-27	3,705	Other EU-27	3,000
Total for Others	22,708		20,000
Others not Listed	513		1,000
Grand Total	23,221		21,000

## Fresh Cherries

## Production, Supply and Distribution Table

PSD Table											
Country	Spain										
Commodity	Fresh Cherries,(Sweet&Sour)										
	2006	Revised		2007	Estimate		(HA)(1000	TREES)(MT)		UOM	
	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New		
Market Year Begin		01/2007	01/2007		01/2008	01/2008		01/2009	01/2009	MM/YYYY	
Area Planted	29000	36000	36000	0	36000	36000	0	0	36000	(HA)	
Area Harvested	28400	35537	35537	0	35500	35500	0	0	35500	(HA)	
Bearing Trees	0	0	0	0	0	0	0	0	0	(1000 TREES)	
Non-Bearing Trees	0	0	0	0	0	0	0	0	0	(1000 TREES)	
Total Trees	0	0	0	0	0	0	0	0	0	(1000 TREES)	
Commercial Production	91000	93900	93900	0	90000	72600	0	0	80000	(MT)	
Non-Comm. Production	0	0	0	0	0	0	0	0	0	(MT)	
Production	91000	93900	93900	0	90000	72600	0	0	80000	(MT)	
Imports	1000	2099	2592	0	1800	1801	0	0	2000	(MT)	
Total Supply	92000	95999	96492	0	91800	74401	0	0	82000	(MT)	
Fresh Dom. Consumptio	57000	54000	54000	0	54000	50000	0	0	55000	(MT)	
Exports, Fresh	15000	24651	26286	0	19000	9529	0	0	10000	(MT)	
For Processing	20000	17348	16206	0	18800	14872	0	0	17000	(MT)	
Withdrawal From Market	0	0	0	0	0	0	0	0	0	(MT)	
Total Distribution	92000	95999	96492	0	91800	74401	0	0	82000	(MT)	

## Trade

## Trade Matrices

## Import Trade Matrix

Country

Spain

Commodity

Fresh Cherries, (Sweet &amp; Sour)

Time Period

Jan/Dec

Units:

Metric Tons

Imports for:

2007

2008

U.S.

U.S.

Others

Others

Chile	985	Chile	900
Argentina	338	Argentina	400
U.K.	100	Turkey	100
Turkey	91	Netherlands	90
Netherlands	62	U.K.	60
France	61	France	40
Other EU-27	83	Other EU-27	150
Total for Others	1,720		1,740
Others not Listed	0		160
Grand Total	1,801		2,000

## Export Trade Matrix

Country

Spain

Commodity

Fresh Cherries, (Sweet &amp; Sour)

Time Period

Jan/Dec

Units:

Metric Tons

Exports for:

2007

2008

U.S.

U.S.

Others

Others

Germany	1,992	U.K.	2,000
U.K.	1,946	Germany	2,000
France	1,369	Italy	1,500
Portugal	1,369	France	1,000
Italy	1,073	Portugal	900
Algeria	106	Russia	100
Russia	38	Other EU-27	2,000
Other EU-27	1,591		
Total for Others	9,484		9,500
Others not Listed	45		500
Grand Total	9,529		10,000